

YESTERDAY INSPIRED TOMORROW, **TODAY**



**BINTULU PORT HOLDINGS BERHAD**  
**OPERATIONAL AND FINANCIAL RESULTS**  
**1<sup>st</sup> Quarter ended 31<sup>st</sup> March 2026**



## Cargo Throughput and Vessel Calls

Group Throughput ('000 tonnes)	1Q26	1Q25	% YoY	% Split	4Q25	% QoQ
BPSB	12,088	11,772	2.68%	86.87%	12,804	(5.59%)
SIPSB	1,827	1,528	19.57%	13.13%	1,740	5.00%
Total	13,915	13,300	4.62%	100.00%	14,544	(4.32%)

  

Throughput ('000 tonnes)	1Q26	1Q25	% YoY	% Split	4Q25	% QoQ
LNG	7,083	7,009	1.06%	50.90%	7,494	(5.48%)
Non-LNG	5,511	5,239	5.19%	39.60%	5,838	(5.60%)
Container	1,321	1,052	25.57%	9.49%	1,212	8.99%
Total	13,915	13,300	4.62%	100%	14,544	(4.32%)

- Q1 2026 vs Q1 2025 (Higher by 0.62 millions tonnes) - Slightly increase by 4.62% contributed from Samalaju cargoes handled coupled with handling of container and palm oil at BPSB.
- Q1 2026 vs Q4 2025 (Lower by 0.63 millions tonnes) - Slightly decreased by 4.32% due to the lower LNG cargo, crude oil and palm oil handled.

Vessel Calls	1Q26	1Q25	% YoY	% Split	4Q25	% QoQ
LNG Vessel	130	133	(2.26%)	7.39%	131	(0.76%)
Non-LNG Vessel	694	686	1.17%	39.48%	796	(12.81%)
Offshore Vessel	934	942	(0.85%)	53.13%	1,096	(14.78%)
Total	1,758	1,761	(0.17%)	100%	2,023	(13.10%)

- Q1 2026 vs Q1 2025 (Lower by 3 calls) - Slightly lower by 0.17% mainly due to fewer vessels for petroleum products, containers, and passenger, supply boat and offshore vessels calling the port.
- Q1 2026 vs Q4 2025 (Lower by 265 calls) - Lower by 13.10% attributed by the lower vessel calls from passenger, supply boat and offshore vessels, non-carrying cargo vessels, and palm oil vessels.



## Operating Revenue

Operating Revenue (RM'000)	1Q26	1Q25	% YoY	% Split	4Q25	% QoQ
BPSB	161,843	156,189	3.62%	74.08%	164,818	(1.81%)
SIPSB	44,539	36,118	23.32%	20.39%	42,857	3.92%
BBSB	12,088	9,400	28.60%	5.53%	13,517	(10.57%)
Total	218,470	201,707	8.31%	100.00%	221,192	(1.23%)

### Q1 2026 vs Q1 2025 (Higher by RM16.76 million)

- BPSB: Higher by 3.62% or RM5.65 million due to higher revenue from base support activities, handling of container, palm oil and methanol.
- SIPSB: Higher by 23.32% or RM8.42 million driven by higher revenue from handling of manganese ore, alumina and anode carbon.
- BBSB: Higher by 28.60% or RM2.69 million due to higher throughput on spot term and long term tank rental.

### Q1 2026 vs Q4 2025 (Lower by RM2.72 million)

- BPSB: Lower by 1.81% or RM2.98 million due to lower revenue from handling of general cargo, bulk fertilizer and lower base support activities.
- SIPSB: Higher by 3.92% or RM1.68 million resulting from higher revenue from handling of anode carbon, coal and other dry bulk.
- BBSB: Lower by 10.57% or RM1.43 million driven by lower bypass charges, throughput on spot term and pipeline charges



## Expenditure

Expenditure (RM'000)	1Q26	1Q25	% YoY	% Split	4Q25	% QoQ
Operating Expenses	107,882	96,051	12.32%	59.66%	134,475	(19.78%)
Finance Cost on borrowings	14,019	14,591	(3.92%)	7.75%	16,599	(15.54%)
Depreciation, Amortisation and Other Finance Cost	58,913	58,662	0.43%	32.58%	56,631	4.03%
<b>Total</b>	<b>180,814</b>	<b>169,304</b>	<b>6.80%</b>	<b>100.0%</b>	<b>207,705</b>	<b>(12.95%)</b>

### Q1 2026 vs Q1 2025 (Higher by RM11.51 million)

- Higher by 6.80%, mainly due to increased direct operating costs driven by higher repair and maintenance expenses in line with increased operational activities.

### Q1 2026 vs Q4 2025 (Lower by RM26.89 million)

- Lower by 12.95% or RM26.89 million due to the timing of expenses being incurred and recognition of expenses for 2025 year end closing.



## Profitability

Profitability (RM'000)	1Q26	1Q25	% YoY	4Q25	%QoQ
EBITDA	113,421	110,014	3.10%	91,315	24.21%
Profit Before Taxation and Zakat Perniagaan	48,929	46,032	6.29%	27,736	76.41%
Profit After Taxation	30,506	28,379	7.49%	26,558	14.87%
Earning Per Share	6.63	6.17	7.46%	5.77	14.90%

### Q1 2026 vs Q1 2025

- Higher EBITDA, PBT and PAT resulting from higher operating revenue.

### Q1 2026 vs Q4 2025

- Higher EBITDA, PBT and PAT mainly due to lower operating expenses.



## Dividend Distribution Track Record (2021 – 2026)

Dividend Distribution Track Record	Dividend Per Share (RM)	Financial Year	Ex-Date	Payment Date
1 <sup>st</sup> Interim Dividend	3.00 sen	2026	12 June 2026	8 July 2024
Total Dividend	15.00 sen	2025		
Total Dividend	15.00 sen	2024		
Total Dividend	12.00 sen	2023		
Total Dividend	14.00 sen	2022		
Total Dividend	12.00 sen	2021		

- The Company was listed on the Main Board of the Kuala Lumpur Stock Exchange on 16 April 2001.
- For the past 5 years, BPHB has maintained a dividend payout ranging from 40% to 60% of profit after tax.
- In 2026, the Company declared a first interim single-tier dividend of 3.00 sen per ordinary share, amounting to RM13.8 million. This represents 45% of profit after tax for the Quarter 1 ended 31<sup>st</sup> March 2026.



## Current Year's Prospects

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The ongoing geopolitical conflicts in the Middle East does not directly impact the Group's operation, even though it has indirectly driven the fuel expenses to be higher within the Group. The Group is focusing on mitigating the impact of rising operational costs while maintaining prudent financial discipline by prioritizing essential expenditures and deferring noncritical spending.

In 2026, the handling of LNG cargo and vessel calls will still remain as the Group's primary revenue contributor supported by handling of Dry Bulk cargo at BPSB and Samalaju cargoes.



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Thank You

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