BINTULU PORT

30TH ANNIVERSARY
BINTULU PORT HOLDINGS BERHAD
1996 - 2026

# BINTULU PORT HOLDINGS BERHAD

## OPERATIONAL AND FINANCIAL RESULTS

## 2ND QUARTER ENDED 30TH JUNE 2026

PERSEVERE • PURPOSEFUL • PROGRESS

# Cargo Throughput and Vessel Calls

| Throughput ('000 tonnes) | 2Q26 | 2Q25 | % YoY | % Split | 1Q26 | % QoQ | 1H2026 | 1H2025 | % YoY | % Split |
|---|---|---|---|---|---|---|---|---|---|---|
| BPSB | 12,425 | 9,292 | 33.7% | 88.2% | 12,267 | 1.3% | 24,692 | 21,065 | 17.2% | 87.6% |
| SIPSB | 1,665 | 1,768 | (5.8%) | 11.8% | 1,827 | (8.9%) | 3,493 | 3,296 | 6.0% | 12.4% |
| **Total** | **14,090** | **11,060** | **27.4%** | **100.0%** | **14,094** | **(0.03%)** | **28,185** | **24,361** | **15.7%** | **100%** |

| Throughput ('000 tonnes) | 2Q26 | 2Q25 | % YoY | % Split | 1Q26 | % QoQ | 1H2026 | 1H2025 | % YoY | % Split |
|---|---|---|---|---|---|---|---|---|---|---|
| LNG | 6,999 | 4,652 | 50.5% | 49.7% | 7,083 | (1.2%) | 14,082 | 11,661 | 20.8% | 50.0% |
| Non-LNG | 5,538 | 5,177 | 7.0% | 39.3% | 5,687 | (2.6%) | 11,225 | 10,416 | 7.8% | 39.8% |
| Container | 1,553 | 1,231 | 26.2% | 11.0% | 1,324 | 17.3% | 2,878 | 2,284 | 26.0% | 10.2% |
| **Total** | **14,090** | **11,060** | **27.4%** | **100.0%** | **14,094** | **(0.03%)** | **28,185** | **24,361** | **15.7%** | **100%** |

- **Q2 2026 vs Q2 2025 (Higher by 3 millions tonnes)** - Higher by 27.4% due to an increase in LNG cargoes at BPSB. There was a planned major LNG plant shutdown in Q2 2025.
- **1H 2026 vs 1H 2025 (Higher by 3.8 millions tonnes) –** Higher by 15.7% due to an increase in throughput of LNG cargo, crude oil, palm oil, and container handled.

| Vessel Calls | 2Q26 | 2Q25 | % YoY | % Split | 1Q26 | % QoQ | 1H2026 | 1H2025 | % YoY | % Split |
|---|---|---|---|---|---|---|---|---|---|---|
| LNG Vessel | 126 | 92 | 37.0% | 5.7% | 130 | (3.1%) | 256 | 225 | 13.8% | 6.3% |
| Non-LNG Vessel | 1,033 | 824 | 25.4% | 46.8% | 741 | 39.4% | 1,774 | 1,510 | 17.5% | 43.6% |
| Offshore Vessel | 1,050 | 992 | 5.8% | 47.5% | 989 | 6.2% | 2,039 | 1,934 | 5.4% | 50.1% |
| **Total** | **2,209** | **1,908** | **15.8%** | **100%** | **1,860** | **18.8%** | **4,069** | **3,669** | **10.9%** | **100%** |

- **Q2 2026 vs Q2 2025 (Higher by 301 calls) –** Higher by 15.8% primarily driven by higher LNG vessel calls as there was a planned major LNG plant shutdown in Q2 2025 as well as higher non-cargo supplies vessel call and base support activities.
- **1H 2026 vs 1H 2025 (Higher by 400 calls) –** Higher by 10.9% reflecting sustained growth on LNG vessel, non-cargo supplies and base support activities.

# Operating Revenue

| Operating Revenue (RM'000) | 2Q26 | 2Q25 | % YoY | % Split | 1Q26 | % QoQ | 1H2026 | 1H2025 | % YoY | % Split |
|---|---|---|---|---|---|---|---|---|---|---|
| BPSB | 162,664 | 136,778 | 18.9% | 75.5% | 161,843 | 0.5% | 324,507 | 292,967 | 10.8% | 74.8% |
| SIPSB | 41,687 | 47,764 | (12.7%) | 19.3% | 44,539 | (6.4%) | 86,226 | 83,882 | 2.8% | 19.8% |
| BBSB | 11,211 | 10,280 | 9.1% | 5.2% | 12,088 | (7.3%) | 23,300 | 19,681 | 18.4% | 5.4% |
| **Total** | **215,562** | **194,822** | **10.6%** | **100%** | **218,470** | **(1.3%)** | **434,032** | **396,529** | **9.5%** | **100%** |

**Q2 2026 vs Q2 2025 (Higher by RM20.7 million)**

- BPSB: Higher by 18.9% or RM25.9 million mainly due to higher revenue from the handling of LNG cargo and vessel call as there was a planned major LNG plant shutdown in Q2 2025.
- SIPSB: Lower by 12.7% or RM6.1 million driven by less project cargo handled.
- BBSB: Higher by 9.1% or RM0.9 million due to higher throughput on spot term.

**1H 2026 vs 1H 2025 (Higher by RM37.5 million)**

- BPSB: Higher by 10.8% or RM31.5 million due to an increase in the handling of LNG cargo and revenue from base support activities.
- SIPSB: Higher by 2.8% or RM2.3 million resulting from higher revenue from handling of manganese, anode carbon, and other dry bulk.
- BBSB: Higher by 18.4% or RM3.6 million driven by higher throughput on spot term and long term.

# Expenditure

| Expenditure (RM'000) | 2Q26 | 2Q25 | % YoY | % Split | 1Q26 | % QoQ | 1H2026 | 1H2025 | % YoY | % Split |
|---|---|---|---|---|---|---|---|---|---|---|
| Operating Expenses | 114,869 | 94,121 | 22.0% | 61.4% | 107,882 | 6.5% | 222,752 | 190,067 | 17.2% | 60.5% |
| Finance Cost on borrowings | 13,819 | 14,243 | (3.0%) | 7.4% | 14,019 | (1.4%) | 27,837 | 28,834 | (3.5%) | 7.6% |
| Depreciation, Amortisation and Other Finance Cost | 58,361 | 58,462 | (0.2%) | 31.2% | 58,913 | (0.9%) | 117,274 | 117,124 | 0.1% | 31.9% |
| **Total** | **187,049** | **166,826** | **12.1%** | **100%** | **180,814** | **3.4%** | **367,863** | **336,025** | **9.5%** | **100%** |

**Q2 2026 vs Q2 2025 (Higher by RM20.2 million)**

- Higher by 12.12% mainly due to increased direct operating costs driven by higher repair and maintenance and fuel expenses due to price hike.

**1H 2026 vs 1H 2025 (Higher by RM31.8 million)**

- Higher mainly driven by increased direct operating costs driven by higher repair and maintenance expenses, fuel expenses as well as higher manpower cost.

# Profitability

| Profitability (RM'000) | 2Q26 | 2Q25 | % YoY | 1Q26 | % QoQ | 1H2026 | 1H2025 | % YoY |
|---|---|---|---|---|---|---|---|---|
| EBITDA | 104,057 | 107,515 | (3.2%) | 113,421 | (8.3%) | 220,681 | 217,529 | 1.4% |
| Profit Before Taxation and Zakat Perniagaan | 40,270 | 44,182 | (8.9%) | 48,929 | (17.7%) | 89,199 | 90,214 | (1.1%) |
| Profit After Taxation | 29,660 | 34,738 | (14.6%) | 30,506 | (2.8%) | 60,166 | 63,188 | (4.8%) |
| Earning Per Share | 6.45 | 7.55 | (14.6%) | 6.63 | (2.7%) | 13.08 | 13.72 | (4.7%) |

**<u>Q2 2026 vs Q2 2025</u>**

- Lower EBITDA, PBT and PAT mainly due to higher operating expenditure.

**<u>1H 2026 vs 1H 2025</u>**

- Lower PBT and PAT mainly due to higher operating expenditure.

# Dividend Distribution Track Record (2021 – 2026)

| Dividend Distribution Track Record | Dividend Per Share (RM) | Financial Year | Ex-Date | Payment Date |
|---|---|---|---|---|
| 2nd Interim Dividend | 3.00 sen | 2026 | 23 September 2026 | 8 October 2026 |
| 1st Interim Dividend | 3.00 sen | 2026 | 12 June 2026 | 8 July 2026 |
| Total Dividend | 15.00 sen | 2025 | | |
| Total Dividend | 15.00 sen | 2024 | | |
| Total Dividend | 12.00 sen | 2023 | | |
| Total Dividend | 14.00 sen | 2022 | | |
| Total Dividend | 12.00 sen | 2021 | | |

- The Company was listed on the Main Board of the Kuala Lumpur Stock Exchange on 16 April 2001.
- For the past 5 years, BPHB has maintained a dividend payout ranging from 40% to 60% of profit after tax.
- In 2026, the Company declared a second interim single tier dividend of 3.00 sen per ordinary share, amounting to RM13.8 million.

The handling of LNG cargoes and vessel calls remain the key revenue contributors to the Group, supported by the handling of other liquid bulk cargoes at Bintulu Port and cargoes at Samalaju Port. Overall, the Group expects a positive growth in the cargo throughput for year 2026.

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# THANK YOU



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